

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Alfredo R. Perez

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
Debtors.	: (Jointly Administered)
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**NOTICE OF PRESENTMENT OF STIPULATION AND ORDER WITH RESPECT  
TO ERRONEOUS POST-PETITION WIRE TRANSFER BY BARCLAYS BANK PLC**

**PLEASE TAKE NOTICE** that the undersigned will present the annexed Stipulation and Order (the "Stipulation and Order") between Lehman Brothers Holdings Inc. and Lehman Commercial Paper Inc., as debtors and debtors-in-possession, on the one hand, and Barclays Bank, PLC, on the other, to the Honorable James M. Peck, United States Bankruptcy Judge, for signature on **March 31, 2009 at 12:00 noon (Prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that unless a written objection to the proposed Stipulation and Order, with proof of service, is served and filed with the Clerk of the Court and a courtesy copy is delivered to the Bankruptcy Judge's chambers and the undersigned so as to be received by **March 30, 2009 at 11:00 a.m. (Prevailing Eastern Time)**, there will not be a hearing and the Order may be signed.

**PLEASE TAKE FURTHER NOTICE** that if a written objection is timely served and filed, a hearing (the "Hearing") will be held to consider the Stipulation and Order on **April 7, 2009 at 10:00 a.m. (Prevailing Eastern Time)** before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004.

**PLEASE TAKE FURTHER NOTICE** that objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: March 19, 2009  
New York, New York

/s/ Alfredo R. Perez

Alfredo R. Perez

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Case No. 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
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**STIPULATION AND ORDER WITH RESPECT TO  
ERRONEOUS POST-PETITION WIRE TRANSFER BY BARCLAYS BANK PLC**

Lehman Brothers Holding, Inc. ("LBHI") and Lehman Commercial Paper Inc. ("LCPI," together with LBHI, the "Debtors"), on the one hand, and Barclays Bank PLC ("Barclays," and together with the Debtors, the "Parties" and each a "Party"), on the other hand, by and through their respective counsel, hereby enter into this Stipulation and Order and represent and agree as follows:

**RECITALS**

A. On September 15, 2008 and October 5, 2008 (as applicable, the "Commencement Date"), LBHI and LCPI, respectively, commenced with this Court voluntary cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

B. Prior to the Commencement Date, LCPI was a participating lender on various syndicated loans (the "Loans") originated by Barclays and for which Barclays acted as the facility agent. As the facility agent, Barclays collects payments from borrowers under the Loans and distributes such payments to participating lenders in an amount equal to the participating lender's proportional funded share of the Loans.

C. Subsequent to the Commencement Date, on October 31, 2008, Barclays transferred EUR 759,993.64 (the "Transferred Funds") to JP Morgan account #6111600729 at LBHI (UK) for the benefit of LCPI (the "Transfer") as a participating lender on a revolving credit facility having Endemol Finance BV as borrower and for which Barclays was the facility agent (the "Endemol Facility").

D. Subsequent to the Transfer, the Debtors were informed by Barclays that the Transfer was sent in error and that, pursuant to the terms of the Endemol Facility, unless the Transferred Funds were returned, Barclays would withhold or deduct from an interest payment due to LCPI on November 28, 2008 as a participating lender on the Senior Facilities Agreement, dated July 3, 2007, between, among others, Edam Acquisition Holding IV B.V., Barclays Capital and Barclays Bank PLC as amended and restated on September 27, 2007, December 27, 2007 and May 14, 2008 (the "Senior Facilities Agreement"). The November 28, 2008 payment due to LCPI under the Senior Facilities Agreement is EUR 836,884.72 (the "Withheld Interest Payment").

E. Following receipt from Barclays of information concerning the Transfer and the Withheld Interest Payment, and having conducted their own internal review and investigation, the Debtors have determined that the Transfer should be returned because LCPI never funded its portion of the Endemol Facility and, therefore, was not entitled to receive any part of the Transferred Funds.

**IT IS HEREBY STIPULATED, AGREED AND, UPON COURT APPROVAL HEREOF, IT SHALL BE ORDERED THAT:**

1. In consideration for the release in paragraph 2 below, within seven (7) days of the approval of this Stipulation and Order by the Court, LBHI shall return the Transferred Funds by wire transfer to Barclays in accordance with wire instructions to be provided to LBHI by

Barclays.

2. In consideration for the return of the Transferred Funds to Barclays, upon Barclays' receipt of the Transferred Funds, which shall be acknowledged by written communication to the Debtors, Barclays, together with its agents, employees, principals, professionals, successors and assigns, shall be deemed to have waived, released and discharged any and all claims it may have against the Debtors, their estates, and successors and assigns solely with respect to the Transfer, including, without limitation, any claim for interest, costs or expenses related to the Transfer.

3. Upon receipt of the Transferred Funds, Barclays shall within seven (7) days remit the Withheld Interest Payment to LCPI in accordance with wire instructions to be provided to Barclays by LCPI. Upon LCPI's receipt of the Withheld Interest Payment, which shall be acknowledged by written communication to Barclays, the Debtors, together with their agents, employees, principals, professionals, successors and assigns, shall be deemed to have waived, released and discharged any and all claims they may have against Barclays and its successors and assigns solely with respect to the Withheld Interest Payment, including, without limitation, any claim for interest, costs or expenses related to the Withheld Interest Payment.

4. For the avoidance of doubt, except for those claims expressly released in Paragraphs 2 and 3 above (such released claims, the "Released Claims"), the Debtors and Barclays expressly reserve all of their respective rights and defenses with respect to any claims that the Debtors, on the one hand, and Barclays, on the other hand, may have against the other, and nothing in this Stipulation shall impair or otherwise affect any claims other than the Released Claims.

5. Each Party agrees to pay its own costs and expenses (including legal fees)

incurred in connection with the Transfer and the Withheld Interest Payment and the negotiation, execution and delivery of this Stipulation and Order and the consummation of the transactions contemplated hereby.

6. This Stipulation and Order is solely for the benefit of the Parties and not for any other person or entity and no such person or entity shall be entitled to the benefit of (or be entitled to rely upon) this Stipulation and Order.

7. Each person who executes this Stipulation and Order on behalf of a Party hereto represents that he or she is duly authorized to execute this Stipulation and Order on behalf of such Party.

8. This Stipulation and Order may be executed in multiple counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. The Parties agree that this Stipulation and Order may be executed via facsimile and that this Stipulation and Order executed in such manner shall have full legal force.

9. This Stipulation and Order can only be amended or otherwise modified by a signed writing executed by the Parties.

10. This Stipulation and Order shall be interpreted, construed and enforced exclusively in accordance with the laws of the State of New York.

11. The Court shall retain jurisdiction to resolve any disputes or controversies arising from or related to this Stipulation and Order.

**AGREED TO:**

Dated: March 19, 2009  
New York, New York

/s/ Alfredo R. Perez

Alfredo R. Perez

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Attorneys for the Debtors and  
Debtors in Possession

**SO ORDERED:**

Dated: March \_\_, 2009  
New York, New York

/s/ Lindsee. P. Granfield

Lindsee. P. Granfield

Lisa M. Schweitzer

CLEARY GOTTlieb STEEN &  
HAMILTON LLP  
One Liberty Plaza  
New York, NY 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

Attorneys for Barclays Bank PLC

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UNITED STATES BANKRUPTCY JUDGE